

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to enter into the Stipulation, and pursuant to Fed. R. Bankr. P. 9019(a), the Stipulation is hereby preliminarily approved as set forth herein.
3. The Class shall be certified, for settlement purposes only, pursuant to Rule 23(b)(3) of the Federal Rules of Civil Procedure, made applicable by Bankruptcy Rule 7023. Jason R. Bristol, Esq of Cohen Rosenthal & Kramer LLP, Anthony J. Lazzaro, Esq. of the Lazzaro Law Firm, LLC, and Thomas W. Coffey of Tucker Ellis LLP are hereby designated as Class Counsel. Pursuant to written fee agreements between Sisson and Class Counsel on December 13, 2011, and Wills and Class Counsel on March 19, 2013, Class Counsel shall be compensated on the basis of one third of the proceeds paid by the Liquidating Trustee on the allowed pre-petition general unsecured claim of the Class.
4. For all claims related to the Class Actions, including any claims for liquidated damages, the Claimants shall have an allowed pre-petition general unsecured claim of \$41,029,237 on behalf of the entire Class in full and final settlement of the Claims and any other claim which may be asserted by any member of the Class.
5. The Claimants shall withdraw the Class Certification Motion [Docket No. 2981], as amended by the Amended Motion [Docket No. 3025], as moot upon the entry of a final order of this Court approving this Stipulation.
6. The Procedural Motion [Docket No. 2983] shall be, and hereby is, granted, and Bankruptcy Rule 7023 shall apply to the claims under consideration in this Stipulation, pursuant to the terms of Bankruptcy Rule 9014.
7. Claimants, and not the Liquidating Trustee, shall bear any and all

expenses in connection with the Claims including, but not limited to, any notice required to be given to Class members or prospective Class members, all claims administration fees and costs, Class Counsel's attorneys' fees and costs, and any incentive payments to Sisson and Wills.

8. The automatic stay is modified solely if and to the extent necessary to implement the terms of the Stipulation.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation or enforcement of the Stipulation and this Order.

10. The form of notice to Claimants (the "Class Notice") attached as Exhibit "B" to the Motion is hereby approved.

11. A final hearing on approval of the Stipulation is scheduled for August 31, 2016 at 10:30 a.m. (ET).

12. Class Counsel shall mail the Class Notice to each of the Claimants at their last known address on or before August 10, 2016 and shall file a certificate of service reflecting same.

13. Any objections by any Claimants to final approval of the Stipulation shall be filed with the Court and served on Class Counsel on or before August 24, 2016.

15. In the event that the Stipulation is not finally approved, this Order shall be null and void and the parties shall be returned to their status quo ante.

Dated: Wilmington, Delaware

July 27, 2016



THE HONORABLE BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE